

SCHOOL DEPARTMENT FY14 OPERATING BUDGET

Presented to Advisory Committee
January 30, 2013

WELLESLEY
PUBLIC SCHOOLS



COLLABORATIVE BUDGET PROCESS

- Began during summer 2012
 - Executive Director, Board of Selectmen, School Committee, Advisory
- Developed Initial FY14 Projections
 - General Preview
 - Modeling of Three Scenarios
 - 2.9 percent increase
 - 4.2 percent increase
 - 4.7 percent increase

SCHOOL COMMITTEE GUIDELINES

- Meets Legal Mandates
- Supports Achievement of System Goals
- Achieves System Goals in Most Efficient and Cost Effective Manner
- Sustains Level Service, Addresses Priorities and Supports Other Critical Needs

ADMINISTRATION'S GOALS

- Aligned to Areas of District Need

Math/Science

Narrowing the Achievement Gap

Professional Development

Implementing Educator Appraisal System

- Developed Using a Collaborative/Transparent Approach
- Supports Targeted Improvements Preceding Strategic Plan

BUDGET PROCESS

APPROACH:

- PreK-12
- Analysis of Strengths/Weaknesses/Opportunities/Threats (SWOT)
- Submission Format
 - Level Service
 - District Priorities
 - Other Critical Needs
- Prioritization

FY14 BUDGET LEVEL SERVICE

What is “Level Service”?

Providing the exact same services in FY14 as in FY13 – no enhancements– but taking into account enrollment changes and mandates

FY14 BUDGET DISTRICT PRIORITIES

- Math and Science
- Narrowing the Achievement Gap
- Professional Development
- Educator Appraisal

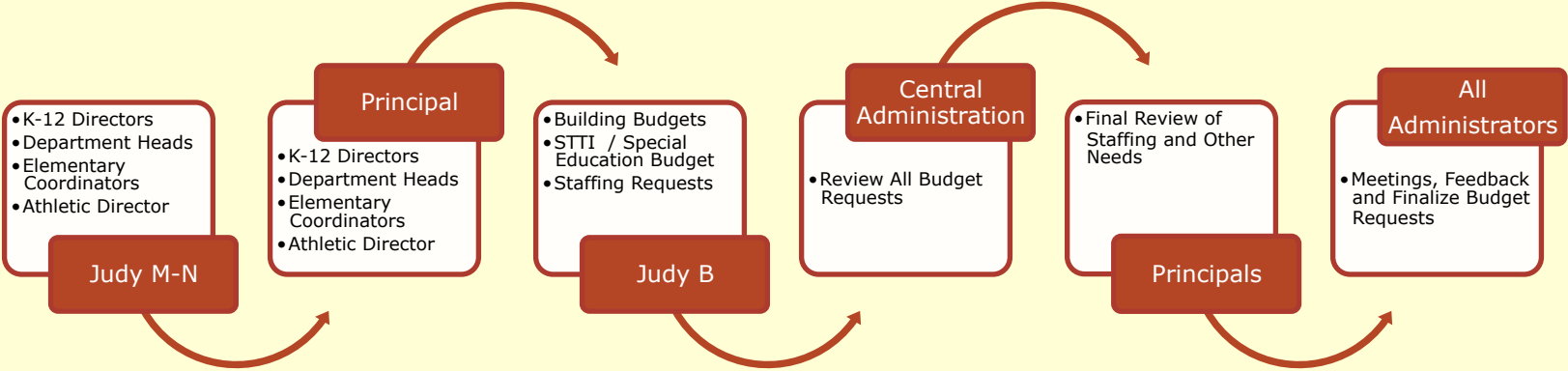
FY14 BUDGET

OTHER CRITICAL NEEDS

What are “Other Critical Needs”?

Requests that do not fit neatly into the definition of District Priorities but support student improvement and/or move the District forward

BUDGET PROCESS



HISTORICAL BUDGET INCREASES

FISCAL YEAR	PERSONAL SERVICES	EXPENSES	TOTAL	PERCENT INCREASE	
FY09 BUDGET	\$43,019,564	\$8,663,449	\$51,683,013	3.1%	
FY10 BUDGET	\$44,898,314	\$8,385,189	\$53,283,503	3.1%	
FY11 BUDGET	\$48,740,050	\$8,641,960	\$57,382,010	7.7%	
FY12 BUDGET	\$50,109,534	\$9,614,358	\$59,723,892	4.1%	
FY13 BUDGET	\$53,162,767 \$51,006,508	\$9,357,133 \$7,108,615	\$62,519,900 \$58,115,123	* 4.7% * 4.2%	
FY14 REQUEST	\$53,060,496	\$7,552,662	\$60,583,158	4.25%	

* FY13 total budget and percent increase include the Facilities Maintenance Department in order to compare “apples to apples” with prior years. The FY14 total budget and percentage increase is with FMD removed and is calculated against the FY13 budget of \$58,115,123 with FMD removed.

BUDGET OVERVIEW

ASSUMPTIONS:

- Current staff moved up on step
- 1% COLA per Town guideline
- Collective Bargaining year
- \$350,000 projected turnover savings
- Projected enrollment impact
- No change in fees and continuation (or increase) in offsets
- 65% reimbursement rate for Circuit Breaker
- Special Education tuition, transportation and other services based on current students and anticipated changes

ENROLLMENTS

District-wide Projection

School Year	5 year ratio	2010/11	2011/12	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18
Grades		Actual			Projected				
Grade K	Use 4 yr olds	354	353	352	345	318	313	319	333
Grade 1	1.05	359	381	365	370	363	334	329	335
Grade 2	1.01	419	362	389	368	373	365	337	331
Grade 3	1.01	411	438	365	395	373	378	371	342
Grade 4	1.00	406	413	433	364	393	372	377	369
Grade 5	0.99	427	408	405	430	361	390	369	374
Grade 6	0.96	397	410	381	391	415	348	376	356
Grade 7	0.98	380	382	411	374	384	407	342	370
Grade 8	1.00	361	384	373	411	374	383	407	342
Grade 9	0.97	369	346	383	361	398	362	371	394
Grade 10	0.99	295	374	342	380	359	395	360	369
Grade 11	0.98	342	297	360	335	372	351	387	357
Grade 12	0.99	289	338	298	357	332	370	349	384
Total		4,809	4,886	4,857	4,880	4,814	4,770	4,693	4,656
Grade K - Grade 5		2,376	2,355	2,309	2,271	2,181	2,153	2,101	2,084
Grade 6 - Grade 8		1,138	1,176	1,165	1,175	1,172	1,138	1,125	1,067
Grade 9 - Grade 12		1,295	1,355	1,383	1,434	1,462	1,479	1,467	1,504

ENROLLMENTS – HARDY SCHOOL

School	Proj for SY 2013	Actual for SY 2013 Jan 30th	Variance
Hardy	319	336	+ 17

Enrollment exceeded projection by 9 students as of October 1st. Since October 1st an additional 8 students have registered and entered the school.

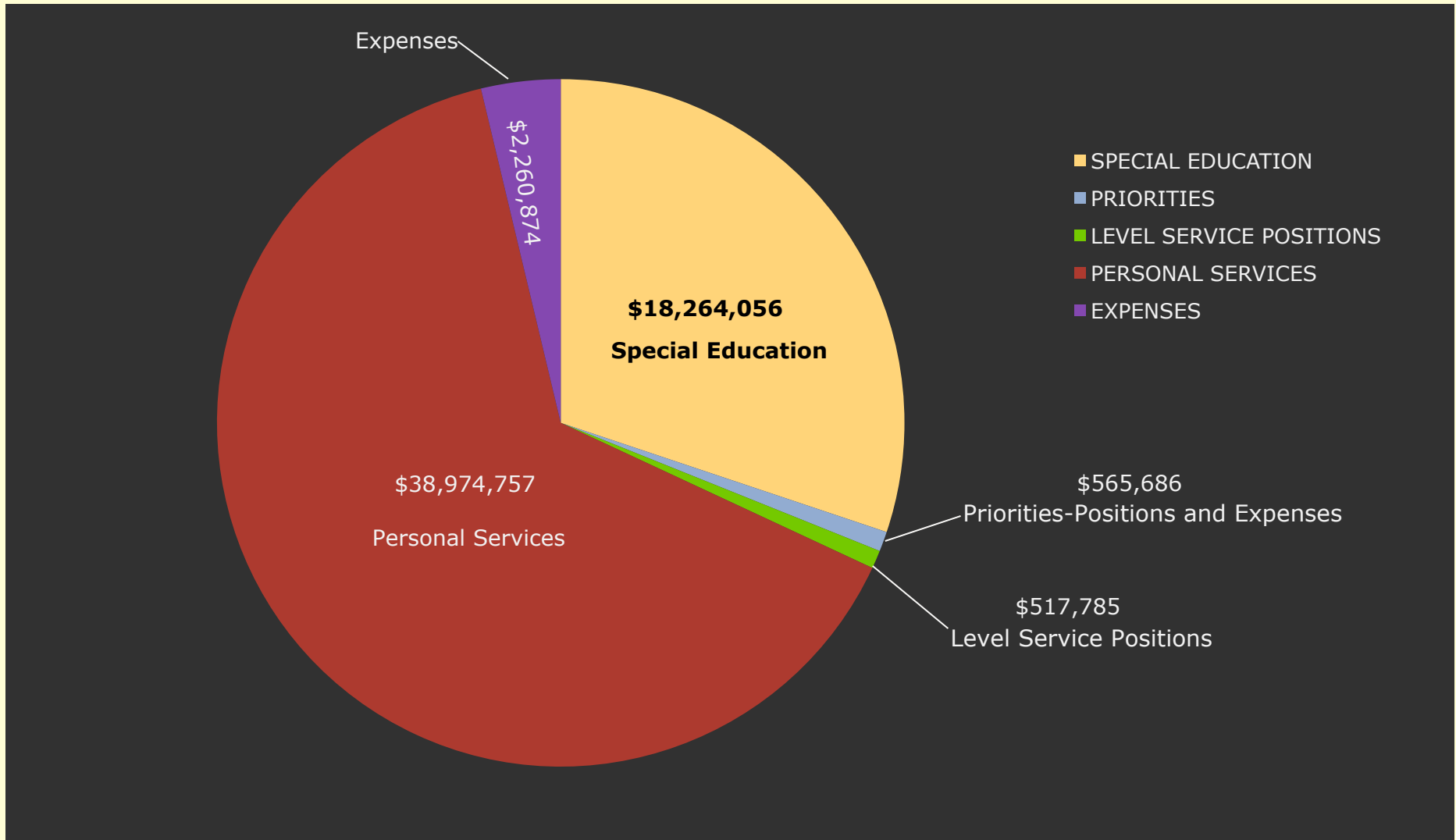
BUDGET COMPONENTS

	PERSONAL SERVICES	EXPENSES	TOTAL	BUDGET TOTAL	PERCENT INCREASE
FY13 BUDGET	\$51,006,508	\$7,108,615		\$58,115,123	
Add: STEPS, LANES, COLA	\$1,047,820		\$1,047,820	\$59,162,943	1.80%
Add: LEVEL SERVICES *	\$387,649	\$220,403	\$608,052	\$59,770,995	2.85%
Add: DISTRICT PRIORITIES	\$300,053	\$192,144	\$492,197	\$60,263,192	3.69%
Add: OTHER NEEDS *	\$288,466	\$31,500	\$319,966	\$60,583,158	4.25%
TOTAL	\$53,030,496	\$7,552,662	\$2,468,035	\$60,583,158	4.25%

* Level Services includes the reduction of two elementary sections and the addition of one section at Schofield.

* Other Needs includes two elementary sections held in reserve to address enrollment issues.

FY14 BUDGET \$60,583,158



BUDGET SUMMARY WITH CAPITAL OFFSET

	FY13 BUDGET	FY14 2.8% TOWN GUIDELINE	\$ CHANGE	% CHANGE
	\$58,115,123	\$59,742,346	\$1,627,223	2.80%
Administration's Recommended Budget		\$60,583,158	\$2,468,035	4.25%
Reduction to Capital		(\$78,680)	(\$78,680)	
Difference		\$762,132	\$762,132	1.31%

NEXT STEPS

- Incorporate School Budget into Total Town Budget
 - ❖ Current gap of \$1.7 million between projected revenues and expenses
- Monitor Governor's and Legislatures' Budgets for local aid, Chapter 70, Circuit Breaker and other possible revenues
- Continue to collaborate with School Committee, Advisory and Town Officials

QUESTIONS?