



FY16 Wellesley Public School Budget

Annual Town Meeting 2015

BUDGET GUIDELINES

- **Town Guideline** **4% increase over FY15**

- **School Committee Guidelines**
 - Sensitive to the Town's fiscal goals and challenges
 - Balancing the expectations
 - Provide an educational system which meets our core values
 - Meet legal mandates
 - Address Level Service, Strategic Plan and Other Critical Needs
 - In the most efficient and cost effective manner

BUDGET GOALS

- Collaboration
- Transparency in our Development and Decision-Making
- Alignment with the District Strategic Plan

WPS Strategic Plan

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1. Focus on Every Child, in Every Classroom, Every Day
2. Invest in Educators
3. Provide Broad-Based Learning Opportunities as Part of a World Class Public School System
4. Align Resources with Educational Needs

KEY THEMES OF THE FY16 BUDGET

- Increased Costs of Maintaining Level Service
- Strategic Choices in Making Reductions and/or New Investments

FY16 Budget Enrollment

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Grade	FY14 Actual	FY15 Actual	FY16 Projection	Change
Elementary	2,341	2,305	2,301	-4
Middle School	1,164	1,178	1,158	-20
High School	1,435	1,486	1,512	+26
Total Enrollment	4,940	4,969	4,971	+2

FY16 Budget Architecture



FY16 Budget Funding by Level

	\$	FY16 v FY15
Total FY15 Budget	\$63,524,619	
+ Base Budget Increase	\$2,857,616	4.47%
+ Level Service Additions & Mandates	\$839,511	1.32%
- Savings and Efficiencies	\$(879,316)	-1.38%
+ Strategic Plan Investments	\$170,525	0.28%
+ Other Critical Needs	\$176,234	0.29%
Total FY16 Budget	\$66,689,159	4.98%

FY16 Budget Drivers

	FY15	FY16	Variance
Compensation	\$55,688,507	\$57,743,101	\$2,054,594 3.69%
Mandates	\$5,338,375	\$5,981,260	\$642,885 12.0%
Fee Revenue	(\$1,706,663)	(\$1,553,085)	\$153,578 9.0%
Total	\$59,320,219	\$62,171,276	\$2,851,057

FY16 Special Education Budget Overview

- Mandated by Federal and State Laws and Regulations
- Approximately 900 Students in Special Education
- 66 Students in Out-of-District Placements
- \$2.6 million Projected State Reimbursement under the Circuit Breaker Program
- 8.7% Overall Increase in FY16 Special Education over FY15

FY16 Special Education Key Drivers – Tuition

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<u>Placement Type</u>	<u>Description</u>	<u>FY 15 Cost Range Per Student</u>
Inclusion Within District	Provides specialized staffing and/or services	\$3,000 - \$150,000
Out-of-District Tuition	Collaborative: substantially separate in local public schools	\$51,125-\$94,974
	Day: private day schools	\$40,300-\$133,719
	Residential: 24 hour per day program	\$124,782-\$384,524
Transportation	Within Wellesley as well as out of town	\$5,533-\$40,500
Legal Costs	Mediations, Hearings, Settlements	\$3,000-\$30,000

FY16 Capital Budget

Furniture/Fixtures/Equipment

- Instructional Equipment for Classrooms
- Classroom Furniture Replacement
- Infrastructure Improvements and Other Equipment

Technology

- Continuation of 1:1 Implementation
- On-going Replacement Cycle of Computers, Laptops, Printers, Projectors, etc.
- New Equipment for Students and Staff
- Network Infrastructure

FY16 Capital Overview

	FY15 Budget	FY16 Request	FY15-16 \$ Change	FY15-16 % Change
FF&E	\$163,562	\$128,381	(\$35,181)	-21.5%
Technology	627,468	727,685	100,217	15.9%
Total Budget	\$791,030	\$856,066	\$65,036	8.2%



Thank you



Extra Slides

FY16 Special Education Budget

Costs	FY15 Budget	FY16 Budget	\$ Change	% Change
Personal Services	\$12,999,649	\$13,738,340	\$738,691	5.68%
Expenses				
• Inclusion	\$560,472	\$749,566	\$189,094	33.74%
• Out-of-District Tuition	\$6,000,916	\$6,484,852	\$483,936	8.06%
• Less: Circuit Breaker (CB)	\$(2,238,288)	\$(2,619,319)	\$(381,031)	17.02%
• Less: CB Carryover	\$(573,352)	\$-0-	\$573,352	--
• Transportation	\$1,332,471	\$1,294,489	\$(37,982)	-2.85%
Total Net Cost	\$18,081,868	\$19,647,928	\$1,566,061	8.7%

FY16 Budget: Level Service Additions

	PreK	K-5	WMS	WHS	District	Total
Asst. Trainer-Athletics				\$12,500		\$12,500
Athletics Coaches				\$7,548		\$7,548
CML				\$13,642		\$13,642
Comp Science				\$13,642		\$13,642
English				\$13,642		\$13,642
Math				\$13,642		\$13,642
Sped Language Based				\$68,210		\$68,210
Sped Literacy				\$34,105		\$34,105

FY16 Budget: Level Service Additions (cont'd)

	PreK	K-5	WMS	WHS	District	Total
CML			\$27,284			\$27,284
House			\$136,420			\$136,420
ELL		\$34,105				\$34,105
PAWS Classroom	\$68,210					\$68,210
Misc Expenses					\$91,408	\$91,408
Activity Fee Adj					\$140,000	\$140,000
Total	\$68,210	\$34,105	\$163,704	\$176,931	\$231,408	\$674,358

FY16 Budget: Strategic Plan Investments

	PreK	K-5	WMS	WHS	District	Total
Elementary World Language		\$102,315				\$102,315
Evolutions				\$68,210		\$68,210
Total		\$102,315		\$68,210		\$170,525

FY16 Budget: Other Critical Needs

	PreK	K-5	WMS	WHS	District	Total
Library Director					\$25,174	\$25,174
ELL Director					\$11,861	\$11,861
Social Worker		\$34,105				\$34,105
Performing Arts Mgr				\$16,421		\$16,421
Team Chair			\$34,105	\$34,105		\$68,210
Upham Literacy Specialist		\$20,463				\$20,463
Total		\$54,568	\$34,105	\$50,526	\$37,035	176,234

WPS Budget History

Budget Year	% Incr.	Drivers and Comments
FY06	4.3%	Level Svc, Sped and Enrollment. \$2.6M override passed. \$3.6M failed.
FY07	10.3%	Level Svc(4.8%), Sped (2.4%), Utilities, Enrollment, Recovery some services lost in override. \$3.2M override passed.
FY08	5.5%	Level Svc(4.9%), Utilities, Enrollment.
FY09	8.5%	Level Svc(3.0%), Sped (3.7%), Enrollment.
FY10	3.1%	Level Svc
FY11	3.3%	Level Svc
FY12	5.4%	Level Svc, Sped (3.0%)
FY13	4.7%	Level Svc, slight enrollment
FY14	3.5%	Level Svc, increase in offsets to reduce total, limited invstmt
FY15	5.6%	Level Svc, strategic plan Override passed-\$2.8m for schools

Source: Advisory Reports to Town Meeting. FY06 budget override adjusted. **21**

Spending per Pupil Comparison

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Town	FY14 Per Pupil Expense	Rank
Weston	\$21,652.50	1
Carlisle*	\$17,703.67	2
Newton	\$17,580.68	3
Lexington	\$17,495.73	4
Brookline	\$17,290.76	5
Wellesley	\$17,105.94	6
Concord*	\$16,710.29	7
Wayland	\$16,689.46	8
Needham	\$15,019.87	9
Natick	\$13,549.69	10
Belmont	\$12,799.17	11

Source: DESE. * K-8 programs.